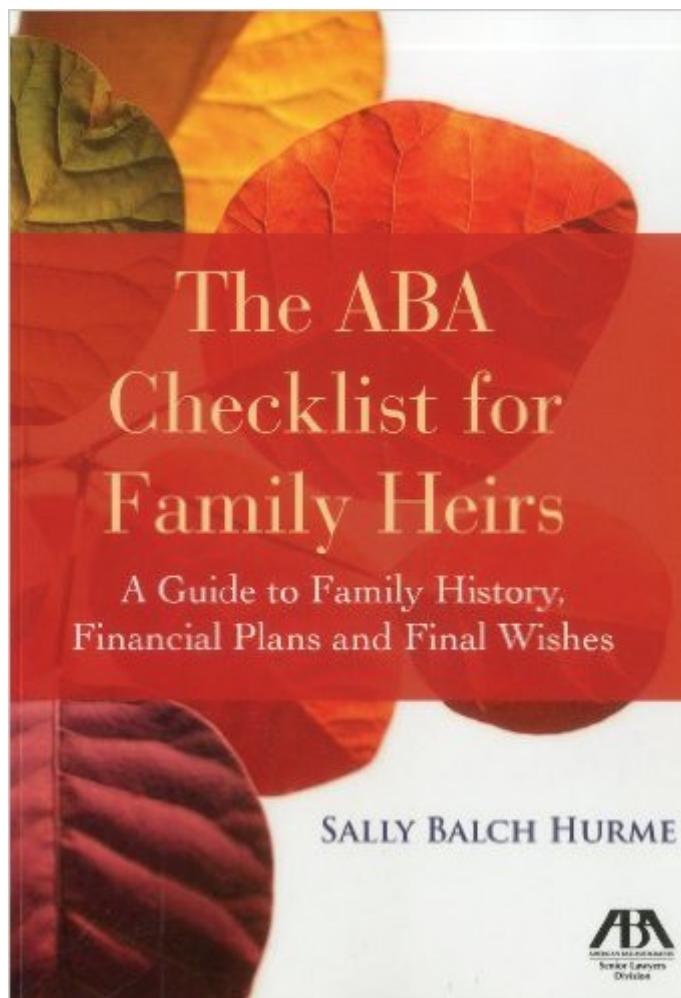


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# The ABA Checklist For Family Heirs: A Guide To Family History, Financial Plans And Final Wishes



## **Synopsis**

The ABA Checklist for Family Heirs is a wonderful tool for anyone needing assistance in organizing information for heirs. The book, which comes complete with a CD you can modify to fit your needs, includes many easy to use checklists: personal history; family history; insurance; benefits for survivors; banking and savings; investments; real estate; debts; wills and trusts; and final wishes. It's essentially a book of lists, conceived as a gift from you to your heirs.

## **Book Information**

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## **Customer Reviews**

According to Thornton Wilder, "We can only be said to be alive in those moments when our hearts are conscious of our treasures." In this well-organized book, readers will find many practical tools that not only provide a step-by step process but also provide peace of mind. The ABA Checklist for Family Heirs is an invaluable resource for anyone wanting assistance in organizing information both for themselves and for their heirs. The book comes complete with a CD of documents that can be customized according to your needs. Checklists include: personal history; family history; insurance; benefits for survivors; banking and savings; investments; real estate; debts; wills and trusts; and final wishes. I have used this book and appreciate that the information and instructions are simple to follow and that the forms can be edited and modified as appropriate. It is a great relief to know that everything my heirs need to know is now organized and in one place. This book is simply a treasure!

The book met my needs. I highly recommend the book to all people dealing with family heirs. A

must book for all.

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